

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

) Chapter 11  
)  
)  
) Case No. 22-90273 (MI)  
)  
) (Jointly Administered)  
)  
)  
) **Cure Objection Deadline for Supplemental**  
**Cure Notice:**  
) **November 7, 2022 at 7:00 a.m.**  
) **(prevailing Central Time)**  
)  
)  
) **Re: Docket Nos. 91, 191, & 256**

**NOTICE OF FILING OF SUPPLEMENTAL CURE  
SCHEDULE IN CONNECTION WITH PROPOSED SALE**

**PLEASE TAKE NOTICE** that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), on September 22, 2022 (the “Petition Date”), in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). The Debtors are seeking to assume and assign certain of their executory contracts and unexpired leases in connection with one or more sales of assets (collectively, the “Assets”). The Debtors are seeking Court approval of such sales and assumptions and assignments pursuant to a motion, dated September 26, 2022 [Docket No. 91] (the “Motion”).<sup>2</sup>

The Court has entered an order [Docket No. 256] (the “Final Sale Procedures Order”) approving, among other things, (i) certain procedures for the sale of Assets with an aggregated selling price equal to or less than \$1,000,000 (the “De Minimis Asset Sale Procedures”), (ii) certain procedures for the sale of Assets with an individual or collective value over \$1,000,000 (the “Bidding Procedures”), and (iii) certain procedures that govern the assumption and assignment of certain executory contracts and unexpired leases transferred pursuant to either the De Minimis Asset Sale Procedures or the Bidding Procedures. Copies of the Motion and the Final

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Sale Procedures Order are available for download at <https://dm.epiq11.com/case/ComputeNorthHoldings/info> (the “Case Website”).

The Debtors have reserved the right to designate one or more parties to serve as stalking horse purchasers for the Assets (each a “Stalking Horse Purchaser”). For each Stalking Horse Purchaser, a notice will be filed on the Bankruptcy Court’s docket and posted on the Case Website identifying each Stalking Horse Purchaser, the terms of each Stalking Horse Agreement, and other information regarding each Stalking Horse Purchaser, as described in the Motion and the Final Sale Procedures Order.

On October 28, 2022, the Debtors caused customized notices to be served upon each of the non-Debtor counterparties (each a “Counterparty”), identified on **Exhibit A** hereto (the “Supplemental Cure Schedule”), to the additional unexpired leases and executory contracts (collectively, the “Contracts”) that may be potentially assumed and assigned in connection with a sale under either the De Minimis Asset Sale Procedures or the Bidding Procedures.

The Debtors have determined the current amounts owing (the “Cure Amounts”) under each Contract and have listed the applicable Cure Amount for the Contract(s) on the Supplemental Cure Schedule. The Cure Amounts are the only amounts proposed to be paid upon any assumption and assignment of the Contracts, in full satisfaction of all amounts outstanding under the Contracts.

Any Counterparty that objects to (i) the applicable Cure Amount or (ii) the Debtors’ ability to assume and assign the applicable Contract, must file and serve an objection (a “Contract Objection”). Any Contract Objection shall: (i) be in writing; (ii) comply with the Bankruptcy Rules and the Local Rules; (iii) be filed with the Clerk of the Court, 515 Rusk Street, Houston, Texas 77002, together with proof of service, **on or before 7:00 a.m. (prevailing Central Time) on November 7, 2022** (the “Supplemental Contract Objection Deadline”),<sup>3</sup> (iv) be served, so as to be actually received on or before the Supplemental Contract Objection Deadline, upon the Objection Notice Parties (set forth below); and (v) state with specificity the grounds for such objection, including, without limitation, the fully liquidated cure amount and the legal and factual bases for any unliquidated cure amount that such Counterparty believes is required to be paid under section 365(b)(1)(A) and (B) of the Bankruptcy Code for the Contract in question, along with the specific nature and dates of any alleged defaults, any pecuniary losses resulting therefrom, and the conditions giving rise thereto.

Any objections to adequate assurance of future performance by a Successful Bidder other than a De Minimis Asset Purchaser shall be filed not later than **November 7, 2022, at 8:00 a.m. (prevailing Central Time)** (the “Adequate Assurance Objection Deadline”). Objections to

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<sup>3</sup> On October 18, 2022, the Debtors served notices to Counterparties whose Contracts were identified as Target Contracts on such date and filed notice of the same on the docket maintained in these Chapter 11 Cases [Docket No. 209] (the “Initial Cure Notice”). Pursuant to the Final Sale Procedures Order, the deadline to object to any proposed cure amount set forth in the Initial Cure Notice is November 1, 2022 at 4:00 p.m. (prevailing Central Time). In accordance with the Final Sale Procedures Order, the Debtors reserved the right to identify additional Target Contracts subsequent to the service of the Initial Cure Notice by serving this supplemental cure notice (this “Supplemental Cure Notice”) on Counterparties to such Contracts. Pursuant to the Final Sale Procedures Order, the deadline to object to the cure amount set forth in this Supplemental Cure Notice is two (2) hours prior to the commencement of the Sale Hearing.

adequate assurance of future performance by a De Minimis Asset Purchaser shall be governed by the De Minimis Asset Sale Procedures and addressed via separate notice.

The “Objection Notice Parties” are as follows: (i) counsel to the Debtors, Paul Hastings LLP, 600 Travis Street, 58th Floor, Houston, Texas 77002, Attn: James T. Grogan III (jamesgrogan@paulhastings.com); 200 Park Avenue, New York, New York 10166, Attn: Luc Despins, Sayan Bhattacharyya, and Daniel Ginsberg (lucdespins@paulhastings.com, sayanbhattacharyya@paulhastings.com, and danielginsberg@paulhastings.com); and 71 South Wacker Drive, Suite 4500, Chicago, Illinois 60606, Attn: Matthew Micheli and Michael Jones (mattmicheli@paulhastings.com and michaeljones@paulhastings.com); (ii) proposed counsel to the official committee of unsecured creditors appointed in these Chapter 11 Cases, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); (iii) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff and Jana Whitworth (Jayson.B.Ruff@usdoj.gov and Jana.Whitworth@usdoj.gov); and (iv) counsel to each Stalking Horse Purchaser, if any.

If no objection is timely received with respect to a Cure Amount, then upon the closing of the applicable sale and payment of any Cure Amounts set forth in this notice: (i) such Counterparty shall be forever barred from objecting to the Cure Amount and from asserting any additional cure or other amounts with respect to such Contract, (ii) the Cure Amount set forth on **Exhibit A** attached hereto shall be controlling, notwithstanding anything to the contrary in any Contract, or any other document, and such Counterparty shall be deemed to have consented to the Cure Amount, and (iii) such Counterparty shall be forever barred and estopped from asserting any other claims related to such Contract against the Debtors or the applicable transferee, or the property of any of them.

If no objection is received by the Adequate Assurance Objection Deadline to any Successful Bidder’s adequate assurance of future performance with respect to such Counterparty’s Contract, such Counterparty shall be deemed to have consented to the assumption, assignment, and transfer of the applicable Contract to the applicable Successful Bidder and shall be forever barred and estopped from asserting or claiming that any conditions to such assumption, assignment, and transfer must be satisfied under such applicable Contract or that any related right or benefit under such applicable Contract cannot or will not be available to the applicable Successful Bidder.

An auction (the “Auction”) for the Assets, including the Contracts, will be conducted on November 1, 2022, at 10:00 a.m. (prevailing Central Time) at (i) the offices of Paul Hastings LLP, 600 Travis Street, 58th Floor, Houston, Texas 77002 or (ii) virtually by videoconference or teleconference, or such other date, time, or location as the Debtors, after consultation with the Consultation Parties, may notify Qualifying Bidders who have submitted Qualifying Bids. As soon as reasonably practicable after the Auction, the Debtors will file with the Court and post to the Case Website a notice identifying the Successful Bidder(s), which shall set forth, among other things, (i) the Successful Bidder(s) and Back-Up Bidder(s) (if any), (ii) the Contracts selected by the Successful Bidder to be assumed and assigned, (iii) the proposed assignee(s) of such Contracts,

and (iv) contact information of the proposed assignee, so that Counterparties to the selected Contracts may obtain the applicable Successful Bidder's adequate assurance information, which shall be provided to each affected Counterparty on a confidential basis.

The Debtors will seek to assume and assign the Contracts that have been selected by a Successful Bidder (the "Selected Assumed Contracts") at a hearing to be held before the Honorable Marvin Isgur, in the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 4th Floor, 515 Rusk Street, Houston, Texas 77002 (a "Sale Hearing") on November 7, 2022 at 9:00 a.m. (prevailing Central Time), or such other date as determined by the Debtors in accordance with the terms of the Final Sale Procedures Order.

To the extent that the Debtors and a Counterparty are unable to consensually resolve any Contract Objection prior to the commencement of the Sale Hearing, including, without limitation, any dispute with respect to the cure amount, if any, required to be paid to the applicable Counterparty under section 365(b)(1)(A) and (B) of the Bankruptcy Code (any such dispute, a "Cure Dispute"), such Contract Objection will be adjudicated at the Sale Hearing or at such other date and time as may be determined by the Debtors and the applicable Successful Bidder or fixed by the Court; *provided*, however, that if the Contract Objection relates solely to a Cure Dispute, the Selected Target Contract may be assumed by the Debtors and assigned to any Successful Bidder provided that the cure amount that the Counterparty asserts is required to be paid under section 365(b)(1)(A) and (B) of the Bankruptcy Code (or such lower amount as agreed to by the Counterparty) is deposited in a segregated account by the Debtors or the applicable Successful Bidder pending the Court's adjudication of the Cure Dispute or the parties' consensual resolution of the Cure Dispute.

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Dated: October 28, 2022  
Houston, Texas

*/s/ James T. Grogan III*

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**PAUL HASTINGS LLP**

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michaeljones@paulhastings.com

*Counsel to the Debtors and Debtors in Possession*

**Exhibit A**

**Supplemental Cure Schedule**

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
ACOUSTIBLOK 6900 INTERBAY BLVD TAMPA, FL 33616	ACOUSTIBLOK MNDA 05 09 22	COMPUTE NORTH LLC	\$0.00
ALPERT, JONATHAN 14 S GRAPE ST. DENVER, CO 80246	JONATHAN ALPERT MNDA 01 10 19	COMPUTE NORTH LLC	\$0.00
APOLLO INFRA EQUITY MANAGEMENT LP APOLLO GLOBAL MANAGEMENT, INC 9 WEST 57TH STREET 42ND FLOOR NEW YORK, NY 10019	APOLLO INFRA NDA 01 02 20	COMPUTE NORTH LLC	\$0.00
ARIS CAPITAL MANAGEMENT LLC 400 MADISON AVE NEW YORK, NY 10017	ARIS CAPITAL INVESTOR NDA 03 08 22	COMPUTE NORTH LLC	\$0.00
AWAD, CARMEN ADDRESS REDACTED	CARMEN AWAD INDEPENDANT CONTRACTOR 11 15 21	COMPUTE NORTH LLC	\$0.00
AWAD, CARMEN ADDRESS REDACTED	CARMEN AWAD REVISED IND CONTRACTOR 12 15 21	COMPUTE NORTH LLC	\$0.00
BABOON CONSULTING TEMISTOCLES 24 MIGUEL HIDALGO MÉXICO CITY, 11550 MÉXICO	BABOON SUSTAINABILITY PROPOSAL 01 28 22	COMPUTE NORTH LLC	\$0.00
BABOON CONSULTING TEMISTOCLES 24 MIGUEL HIDALGO MÉXICO CITY, 11550 MÉXICO	COMPUTE NORTH SUSTAINABILITY & ESG PROPOSAL VF	COMPUTE NORTH LLC	\$0.00
BDO USA LLP 100 PARK AVENUE NEW YORK, NY 10017	BDO USA NDA 02 22 21	COMPUTE NORTH LLC	\$0.00
BEACH POINT CAPITAL MANAGEMENT LP 1620 26TH STREET SUITE 6000N SANTA MONICA, CA 90404	BEACH POINT NDA 09 14 20	COMPUTE NORTH LLC	\$0.00
BITSTAMP DOO DALMATINOVA ULICA 2 1000 LJUBLJANA OSREDNJESLOVENSKA SLOVENIA	BITSTAMP MNDA 05 10 22	COMPUTE NORTH LLC	\$0.00
BITSTAMP EUROPE USA 40, AVENUE MONTEREY L-2163 LUXEMBOURG GRAND DUCHY OF LUXEMBOURG	BITSTAMP MNDA 05 10 22	COMPUTE NORTH LLC	\$0.00

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
BITSTAMP LTD 5 NEW STREET SQUARE LONDON EC4A 3TW UNITED KINGDOM	BITSTAMP MND A 05 10 22	COMPUTE NORTH LLC	\$0.00
BITSTAMP SERVICES DOO DALMATINOVA ULICA 2 1000 LJUBLJANA OSREDNJESLOVENSKA SLOVENIA	BITSTAMP MND A 05 10 22	COMPUTE NORTH LLC	\$0.00
BITSTAMP USA INC 27 UNION SQUARE WEST, SUITE 205 NEW YORK, NY 10003	BITSTAMP MND A 05 10 22	COMPUTE NORTH LLC	\$0.00
BLOCKFI LENDING LLC 201 MONTGOMERY STREET STE 263 JERSEY CITY, NJ 7302	BLOCKFI HOST ACCOM AGMT 06 09 22	COMPUTE NORTH LLC	\$0.00
BTIG 65 EAST 55TH STREET NEW YORK, NY 10022	BTIG NDA 03 01 21	COMPUTE NORTH LLC	\$0.00
CAGE CIVIL 2200 CABOT DRIVE, SUITE 325 LISLE, IL 60532	CAGE CIVIL UNDA 03 03 22	COMPUTE NORTH LLC	\$0.00
CANAAN INC ROOM 705, BLOCK C, PING AN FINANCE CENTER SHANGCHENG DISTRICT HANGZHOU CHINA	CANAAN MND A 04 11 22	COMPUTE NORTH LLC	\$0.00
CBRE 2100 MCKINNEY AVENUE SUITE 1250 DALLAS, TX 75201	CBRE NDA 10 22 21	COMPUTE NORTH LLC	\$0.00
CHAMBER OF DIGITAL COMMERCE 1667 K ST NW SUITE 640 WASHINGTON, DC 20006	CHAMBER OF DIGITAL COMMERE MEMBERSHIP APPLICATION99_KM (002)	COMPUTE NORTH LLC	Aggregate Cure Amount - \$10,000
CHAMBER OF DIGITAL COMMERCE ATTN VP, DEVELOPMENT 1667 K ST NW, STE 640 WASHINGTON, DC 20006	DC BLOCKCHAIN SPONSOR AGMT 04 15 22	COMPUTE NORTH LLC	Aggregate Cure Amount - \$10,000
CITIGROUP ENERGY INC 2700 POST OAK BLVD HOUSTON, TX 77056	CITIGROUP ENERGY NDA 07 09 21	COMPUTE NORTH LLC	\$0.00



**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
CITY OF WHARTON, TX 120 EAST CANEY STREET WHARTON, TX 77488	WHARTON CITY INDUSTRIAL DIST AGMT 04 08 22	CN COLORADO BEND LLC	\$0.00
CLEMENT, KIRK 120 AERODROME CRESCENT UNIT 301 TORONTO, ON M4G 4J2 CA	KIRK CLEMENT UNDA 07 03 18	COMPUTE NORTH LLC	\$0.00
CN WOLF HOLLOW C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK, NY 10019	Wolf Hollow PMA	COMPUTE NORTH LLC	\$0.00
CN WOLF HOLLOW C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK, NY 10019	CN WOLF HOLLOW ASSIGNMENT AND ASSUMPTION 04 08 22	COMPUTE NORTH LLC	\$0.00
CN WOLF HOLLOW C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK, NY 10019	CN WOLF HOLLOW ASSIGNMENT AND ASSUMPTION 04 25 22	COMPUTE NORTH LLC	\$0.00
CN WOLF HOLLOW C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK, NY 10019	CN WOLF HOLLOW PARTIAL ASSIGNMENT & ASSUMPTION 06 17 22	COMPUTE NORTH LLC	\$0.00
CODINGTON-CLARK ELECTRIC CO-OP INC 3520 9TH AVE SW WATERTOWN, SD 57201	CODINGTON CLARK 3-WAY NDA 05 11 22	COMPUTE NORTH LLC	\$0.00
CODINGTON-CLARK ELECTRIC CO-OP INC 3520 9TH AVE SW WATERTOWN, SD 57201	EMERALD ENERGY 3-WAY NDA 05 11 22	COMPUTE NORTH LLC	\$0.00
CODINGTON-CLARK ELECTRIC CO-OP INC ATTN GENERAL MANAGER 3520 9TH AVE SW WATERTOWN, SD 57201	CODINGTON CLARK MND 04 06 22	COMPUTE NORTH LLC	\$0.00
COMPUTE NORTH MEMBER 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	COMPUTE NORTH MEMBER ASSIGNMENT AND ASSUMPTION 04 04 22	COMPUTE NORTH LLC / COMPUTE NORTH MEMBER LLC	\$0.00
COMPUTE NORTH MEMBER 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	COMPUTE NORTH MEMBER ASSIGNMENT AND ASSUMPTION 05 27 22	COMPUTE NORTH LLC / COMPUTE NORTH MEMBER LLC	\$0.00

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
COMPUTE NORTH NE05 LLC C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK, NY 10019	Kearney PMA	COMPUTE NORTH LLC	\$0.00
CRAIG-HALLUM CAPITAL GROUP LLC 222 SOUTH NINTH STREET, SUITE 350 MINNEAPOLIS, MN 55402	CRAIG HALLUM NDA 9.21 20	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 32 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 32	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 280 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 280	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 374 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 374	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 375 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 375	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 377 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 377	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 378 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 378	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 379 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 379	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 381 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 381	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 383 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 383	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 385 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 385	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 388 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 388	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 391 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 391	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 392 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 392	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 393 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 393	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 394 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 394	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 395 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 395	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 405 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 405	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 407 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 407	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 409 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 409	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 410 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 410	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 411 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 411	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 411 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 411	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 412 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 412	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 413 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 413	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 414 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 414	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 420 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 420	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 422 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 422	COMPUTE NORTH LLC	\$0.00

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
CUSTOMER NO. 423 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 423	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 423 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 423	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 423 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 423	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 424 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 424	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 431 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 431	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 433 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 433	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 435 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 435	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 436 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 436	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 439 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 439	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 440 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 440	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 441 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 441	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 443 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 443	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 444 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 444	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 446 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 446	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 447 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 447	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 450 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 450	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 452 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 452	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 454 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 454	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 455 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 455	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 456 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 456	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 459 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 459	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 460 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 460	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 460 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 460	CN MINING LLC / COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 460 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 460	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 460 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 460	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 461 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 461	COMPUTE NORTH LLC	\$0.00

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
CUSTOMER NO. 461 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 461	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 463 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 463	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 464 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 464	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 472 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 472	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 475 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 475	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 476 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 476	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 478 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 478	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 479 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 479	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 481 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 481	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 485 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 485	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 486 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 486	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 486 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 486	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 488 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 488	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 489 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 489	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 491 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 491	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 493 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 493	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 496 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 496	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 497 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 497	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 499 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 499	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 500 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 500	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 501 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 501	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 503 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 503	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 505 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 505	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 506 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 506	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 508 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 508	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 508 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 508	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 509 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 509	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 510 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 510	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 512 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 512	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 513 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 513	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 514 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 514	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 515 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 515	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 515 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 515	COMPUTE NORTH LLC	\$0.00

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
CUSTOMER NO. 516 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 516	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 518 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 518	COMPUTE NORTH LLC / CN MINING LLC	\$0.00
CUSTOMER NO. 518 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 518	COMPUTE NORTH LLC / CN MINING LLC	\$0.00
CUSTOMER NO. 518 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 518	COMPUTE NORTH LLC / CN MINING LLC	\$0.00
CUSTOMER NO. 519 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 519	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 520 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 520	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 523 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 523	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 524 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 524	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 525 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 525	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 527 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 527	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 528 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 528	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 529 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 529	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 530 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 530	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 530 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 530	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 532 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 532	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 533 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 533	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 534 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 534	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 536 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 536	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 536 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 536	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 538 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 538	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 539 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 539	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 541 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 541	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 542 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 542	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 543 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 543	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 544 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 544	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 545 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 545	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 546 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 546	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 547 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 547	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 552 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 552	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 553 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 553	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 554 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 554	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 555 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 555	COMPUTE NORTH LLC	\$0.00

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
CUSTOMER NO. 556 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 556	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 558 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 558	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 558 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 558	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 560 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 560	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 562 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 562	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 563 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 563	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 563 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 563	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 564 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 564	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 568 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 568	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 569 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 569	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 569 – NAME REDACTED	CONTRACT REDACTED – CUSTOMER NO. 569	COMPUTE NORTH LLC	\$0.00
CYXTERA TECHNOLOGIES INC BAC COLONNADE OFFICE TOWERS 2333 PONCE DE LEON BLVD, SUITE 900 CORAL GABLES, FL 33134	CYXTERA MNDA 05 27 22	COMPUTE NORTH HOLDINGS INC	\$0.00
DAVIS, AL ADDRESS REDACTED	AL DAVIS COMMISSION PLAN 08 17 22	COMPUTE NORTH LLC	\$0.00
DAVIS, AL ADDRESS REDACTED	AL DAVIS INCENTIVE AMEND 04 27 22	COMPUTE NORTH LLC	\$0.00
DC INVEST LTD 3A HEADLEY ROAD, WOODLEY, READING BERKSHIRE RG5, 4JB UNITED KINGDOM	DC INVEST UNDA 04 12 22	COMPUTE NORTH LLC	\$0.00
DEY, NATHAN 1300 MENDOTA HEIGHTS RD MENDOTA HEIGHTS, MN 55120	NATHAN DEY NDA 12 14 21	COMPUTE NORTH LLC	\$0.00
DIGITAL SHOVEL HOLDINGS INC 633 CORONATION DR TORONTO, ONTARIO M1E 2K4 CANADA	DIGITAL SHOVEL PURCHASE AND SALE AGMT 05 16 19	COMPUTE NORTH LLC	\$0.00
DRYPTO ATTN: JOEL BERNSTEIN 2049 CENTURY PARK EAST LOS ANGELES, CA 90067-3206	DRYPTO MNDA 10 29 21	COMPUTE NORTH LLC	\$0.00
E&Y 700 NICOLLET MALL MINNEAPOLIS, MN 55402	EXECUTABLE COMPUTE NORTH SOW 20DEC2021	COMPUTE NORTH LLC	\$0.00
E&Y 700 NICOLLET MALL MINNEAPOLIS, MN 55402	EXECUTABLE COMPUTE NORTH MOW 20DEC2021	COMPUTE NORTH LLC	\$0.00

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
E&Y 700 NICOLLET MALL MINNEAPOLIS, MN 55402	EY SOW - VALUATION SERVICES AMENDMENT #1	COMPUTE NORTH HOLDINGS INC	\$0.00
E&Y 700 NICOLLET MALL MINNEAPOLIS, MN 55402	COMPUTE NORTH - 2021 ASC 718 VALUATION SOW_EXECUTABLE 01.26.2022	COMPUTE NORTH LLC	\$0.00
EAST RIVER ELECTRIC COOPERATIVE INC 211 SOUTH HARTH AVE. MADISON, SD 57042-0227	EAST RIVER MNDA 05 13 22	COMPUTE NORTH LLC	\$0.00
EAST RIVER ELECTRIC COOPERATIVE INC 211 SOUTH HARTH AVE. MADISON, SD 57042-0227	EMERALD ENERGY 3-WAY NDA 05 02 22	COMPUTE NORTH LLC	\$0.00
EAST RIVER ELECTRIC COOPERATIVE INC 211 SOUTH HARTH AVE. MADISON, SD 57042-0227	EMERALD ENERGY 3-WAY NDA 05 13 22	COMPUTE NORTH LLC	\$0.00
EAST RIVER ELECTRIC POWER COOP 211 SOUTH HARTH AVE. MADISON, SD 57042-0227	EAST RIVER MNDA 04 06 22	COMPUTE NORTH LLC	\$0.00
EDF TRADING NORTH AMERICA LLC 601 TRAVIS ST #1700 HOUSTON, TX 77002	EDF TRADING MNDA 04 14 21	COMPUTE NORTH LLC	\$0.00
EMERALD ENERGY VENTURE LLC 8140 WALNUT HILL LN SUITE 230 DALLAS, TX 75231	CODINGTON CLARK 3-WAY NDA 05 11 22	COMPUTE NORTH LLC	\$0.00
EMERALD ENERGY VENTURE LLC 8140 WALNUT HILL LN SUITE 230 DALLAS, TX 75231	EAST RIVER MNDA 05 13 22	COMPUTE NORTH LLC	\$0.00
EMERALD ENERGY VENTURE LLC 8140 WALNUT HILL LN SUITE 230 DALLAS, TX 75231	EMERALD ENERGY 3-WAY NDA 05 02 22	COMPUTE NORTH LLC	\$0.00
EMERALD ENERGY VENTURE LLC 8140 WALNUT HILL LN SUITE 230 DALLAS, TX 75231	EMERALD ENERGY 3-WAY NDA 05 11 22	COMPUTE NORTH LLC	\$0.00
EMERALD ENERGY VENTURE LLC 8140 WALNUT HILL LN SUITE 230 DALLAS, TX 75231	EMERALD ENERGY 3-WAY NDA 05 13 22	COMPUTE NORTH LLC	\$0.00

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
EQUUS COMPUTER SYSTEMS INC D/B/A EQUUS COMPUTE SOLUTIONS 201 GENERAL MILLS BLVD MINNEAPOLIS, MN 55426-1350	EQUUS COMPUTER MNDA 06 15 20	COMPUTE NORTH LLC	\$0.00
EVER ENERGY INC 1060 SPRING CREEK PL SPRINGVILLE, UT 84663	EVER ENERGY (EVERGRID) NDA 12 11 20	COMPUTE NORTH LLC	\$0.00
EVERBERG CAPITAL LLC 589 FIFTH AVE, STE 1602 NEW YORK, NY 10017	EVERBERG CAPITAL NDA 01 19 21	COMPUTE NORTH LLC	\$0.00
FALIK, BRIAN 50 RUE DU RHONE 6TH FLOOR 1204 GENEVA SWITZERLAND	BRIAN FALIK INDEMNIFICATION AGMT 02 02 22	COMPUTE NORTH HOLDINGS INC	\$0.00
GARY A. FRITH AND RUTH K. FRITH, TRUSTEES OF THE FRITH LIVING TRUST 405 ALCOTT COURT COLORADO SPRINGS, CO 80921	MINDEN PURCHASE OPTION AGMT 10 06 22	CN MINDEN LLC	\$0.00
GLIDEPATH DEVELOPMENT LLC 2147 UNIVERSITY AVE, W#204 ST. PAUL, MN 55114	GLIDEPATH DEVELOPMENT NDA 04 08 21	COMPUTE NORTH LLC	\$0.00
GREAT ROCK CAPITAL PARTNERS 285 RIVERSIDE AVE, STE 335 WESTPORT, CT 6880	GREAT ROCK NDA 03 22 22	COMPUTE NORTH LLC	\$0.00
GREEN REVOLUTION COOLING 995 QUAIL HOLLOW CR. DAKOTA DUNES, SD 57049	GREEN REVOLUTION MNDA 12 03 20	COMPUTE NORTH LLC	\$0.00
HASHCHAIN TECHNOLOGY INC 300-15047 MARINE DRIVE WHITE ROCK, BRITISH COLUMBIA V4B 1C5 CANADA	HASHCHAIN TECH MNDA 05 20 19	COMPUTE NORTH LLC	\$0.00
HERSHEY CAPITAL 100 CRYSTAL A DRIVE PO BOX 810 HERSHEY, PA 17033	HERSHEY CAPITAL NDA 02 27 20	COMPUTE NORTH LLC	\$0.00
HO, MICHAEL 1221 BRICKELL AVENUE SUITE 900 MIAMI, FLORIDA 33131	MICHAEL HO NDA 05 08 19	COMPUTE NORTH LLC	\$0.00
HO, MICHAEL 1221 BRICKELL AVENUE SUITE 900 MIAMI, FLORIDA 33131	MICHAEL HO NDA 08 11 19	COMPUTE NORTH LLC	\$0.00



**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
HOPI UTILITIES CORPORATION 6 EAST ASPEN AVENUE STE 240 FLAGSTAFF, AZ 86001-5260	HOPI UTILITIES BENEFICIARY FORM 05 07 22	COMPUTE NORTH LLC	\$0.00
HPE 1701 E MOSSY OAKS RD SPRING, TX 77389	HEWLETT PACKARD NDA 06 15 22	COMPUTE NORTH LLC	\$0.00
JPMORGAN CHASE BANK NA 270 PARK AVENUE NEW YORK, NY 10017	JP MORGAN NDA 05 26 22	COMPUTE NORTH LLC	\$0.00
KATENA COMPUTING TECHNOLOGIES INC 7244 CARRIZO DRIVE LA JOLLA, CA 92037	KATENA COMPUTING NDA 04 26 21	COMPUTE NORTH LLC	\$0.00
KID SHELLEN LLC 1801 W 14TH ST WILMINGTON, DE 19806	KID SHELLEEN NDA 12 29 21	COMPUTE NORTH LLC	\$0.00
KITTILSTVED, BRETT ADDRESS REDACTED	BRETT KITTILSTVED 2022 COMMISSION PLAN 09 19 22	COMPUTE NORTH LLC	\$0.00
LATTIMER, JEFFREY H O/B/O FERGUSON ELECTRIC CONSTRUCTION 333 ELLICOTT STREET BUFFALO, NY 14203	FERGUSON CONDITIONAL LIEN RELEASE 10 10 21	COMPUTE NORTH LLC	\$0.00
LIBERTY UTILITIES CO 12725 WEST INDIAN SCHOOL ROAD SUITE D101 AVONDALE, AZ 85392	LIBERTY UTILITIES MNDA 07 12 22	COMPUTE NORTH LLC	\$0.00
LIBERTY UTILITIES CO 12725 WEST INDIAN SCHOOL ROAD SUITE D101 AVONDALE, AZ 85392	NATIONAL GRID MNDA 07 12 22	COMPUTE NORTH LLC	\$0.00
LOWER COLORADO RIVER AUTHORITY PO BOX 220 AUSTIN, TX 78767	LOWER COLORADO MNDA 09 16 21	COMPUTE NORTH LLC	\$0.00
MAIN STREET CAPITAL CORP 1300 POST OAK BLVD 8TH FLOOR HOUSTON, TX 77056	MAIN STREET CAPITAL MNDA 12 18 19	COMPUTE NORTH LLC	\$0.00
MOORE, JESSE O/B/O NFN8MEDIA 13809 RESEARCH BLVD SUITE 785 AUSTIN, TX 78750	JESSE MOORE RELEASE FORM 09 28 21	COMPUTE NORTH LLC	\$0.00

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
MOORE, JESSE O/B/O NFN8MEDIA 13809 RESEARCH BLVD SUITE 785 AUSTIN, TX 78750	JESSE MOORE VISITOR NDA 09 29 21	COMPUTE NORTH LLC	\$0.00
MVP CAPITAL LLC 10205 10TH AVE N SUITE A ATTN: RACHEL WILLIAMS PLYMOUTH, MN 55441	MVP CAPITAL NDA 05 08 19	COMPUTE NORTH LLC	Aggregate Cure Amount - \$168,843.53
MVP LOGISTICS LLC ATTN CHIEF FINANCIAL OFFICER 10205 10TH AVE N, STE A PLYMOUTH, MN 55441	COMPUTE NORTH MVP WAREHOUSE AGREEMENT - AMENDMENT	COMPUTE NORTH LLC	Aggregate Cure Amount - \$168,843.53
NAKIA VENTURES II LLC 1015 HICREST RD GLEN DORA, CA 91741	TZRC KING OM CLOSING DOCS 04 14 22	COMPUTE NORTH LLC	\$0.00
NATIONAL GRID RENEWABLES DEV LLC 8400 NORMANDALE LAKE BLVD SUITE 1200 BLOOMINGTON, MN 55437	LIBERTY UTILITIES MNDA 07 12 22	COMPUTE NORTH LLC	\$0.00
NATIONAL GRID RENEWABLES DEV LLC 8400 NORMANDALE LAKE BLVD SUITE 1200 BLOOMINGTON, MN 55437	NATIONAL GRID MNDA 07 12 22	COMPUTE NORTH LLC	\$0.00
NATIONAL GRID RENEWABLES DEV LLC ATTN ANDRE TURENNE, VP 720 UNIVERSITY AVE LOS GATOS, CA 95032	NATIONAL GRID MNDA 11 16 21	COMPUTE NORTH LLC	\$0.00
NORTHEAST NATURAL ENERGY LLC 707 VIRGINIA STREET E SUITE 1200 CHARLESTON, WV 25301	NORTHEAST NATURAL MNDA 07 16 21	COMPUTE NORTH LLC	\$0.00
OAKTREE OPPS FUND XB HOLDINGS (DELAWARE) LP 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	OAKTREE OPPORTUNITIES NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
OAKTREE OPPS FUND XI HOLDINGS (DELAWARE) LP 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	OAKTREE OPPORTUNITIES NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
OLAFSSON, GARDAR	GARDAR OLAFSSON NDA 04 15 21	COMPUTE NORTH LLC	\$0.00
PARC 4321 STRAUSSER ST NW NORTH CANTON, OH 44720	POWER ASSET PURCHASE ORDER 07.30 21.21	COMPUTE NORTH LLC	\$0.00

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
PHILLIPS, JESSE C/O BINANCE CAPITAL MANAGEMENT CO. LTD 30 DE CASTRO STREET WICKHAMS CAY 1, P.O.BOX 4519 ROAD TOWN, TORTOLA BRITISH VIRGIN ISLANDS	JESSE PHILIPS NDA 07 30 19	COMPUTE NORTH LLC	\$0.00
POOLIN TECHNOLOGY PTE LTD 2 VENTURE DRIVE #11-31 VISION EXCHANGE SINGAPORE, 0 608526 SINGAPORE	POOLIN TECH NDA 06 23 21	COMPUTE NORTH LLC	\$0.00
POWERFUND ONE 10250 CONSTELLATION BLVD #100 LOS ANGELES, CA 90067	POWERFUND ONE UNDA 03 08 21	COMPUTE NORTH LLC	\$0.00
RED WING SHOES 314 MAIN STREET RED WING, MN 55066	RED WING PROGRAM AGREEMENT	COMPUTE NORTH LLC	\$0.00
SHELL NEW ENERGIES US LLC 650 CALIFORNIA STREET SUITE 2250 SAN FRANCISCO, CA 94108	SHELL ENERGIES TERM SHEET 05 03 21	COMPUTE NORTH HOLDINGS INC	\$0.00
SIRIUS COMPUTER SOLUTIONS LLC PO BOX 202289 ATTN: LE TANYA SPENCER DALLAS, TX 75320-2289	SIRIUS COMPUTER ASSIGNMENT AGMT 04 29 22	COMPUTE NORTH LLC	\$0.00
SMART PHASES INC 213 CONNECTICUT AVENUE PLATTSBURGH, NY 12901	SMART PHASES MNDA 04 21 22	COMPUTE NORTH LLC	\$0.00
STEALTH COMMUNICATIONS INC 1 PENN PLZ STE 6308 NEW YORK, NY 10119	STEALTH COM UNDA 07 02 18	COMPUTE NORTH LLC	\$0.00
SYNOS CORP 319 LAUREL VIEW COURT FREMONT, CA 94538	SYNOS CORP MNDA 09 02 20	COMPUTE NORTH LLC	\$0.00
TDINDUSTRIES 7601 CANYON BUSINESS PARK AMARILLO, TX 79110	TD INDUSTRIES MNDA 10 20 21	COMPUTE NORTH LLC	\$0.00
TKO CAPITAL INC 627 IRA ST SW ATLANTA, GA 30312	TKO CROSS-REFERRAL AGREEMENT 04 23 21	COMPUTE NORTH LLC	\$0.00
TONKAWA 301 CARLSON PLWY STE 275 MINNETONKA, MN 55305	JOHN FLOTTMEIER NDA 09 21 21	COMPUTE NORTH LLC	\$0.00

**Compute North Holdings, Inc. - Assumption Notices<sup>1</sup>***Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount <sup>2/3</sup>
UNKNOWN VENTURES 301 E 5TH ST STE 104 AUSTIN, TX 78701	UNKNOWN VENTURES MNDA 02 04 21	COMPUTE NORTH LLC	\$0.00
US BANK NA 800 NICOLLET MALL MINNEAPOLIS, MN 55402	US BANK NDA 03 17 22	COMPUTE NORTH LLC	\$0.00
VERNE GLOBAL HF VALHALLARBRAUT 868 REYKJANESBAER 262 ICELAND	VERNE GLOBAL CROSS REFERRAL AGMT 04 30 21	COMPUTE NORTH LLC	\$0.00
WERNICK, DANIEL 60 EAST 8TH ST., APT. 17M NEW YORK, NY 10003	DANIEL WERNICK UNDA 05 17 21	COMPUTE NORTH LLC	\$0.00

<sup>1</sup> The inclusion of a contract or lease on this Assumption Notice does not constitute an admission that the contract or lease does or does not constitute an executory contract or unexpired nonresidential real property lease under applicable law, or as to the existence or validity of any claims held by the counterparty or counterparties to such contract or lease

<sup>2</sup> Where indicated, cure amounts listed as "Aggregate Cure Amount" provide the total cure amount for all existing contracts or leases with the specified contract counterparty

<sup>3</sup> Cure Amount excludes financing agreements